

# Vedanta's Q1 Adjusted Profit Surges 10% to \$584 million – Company Announcement

FT

[markets.ft.com/data/announce/detail](https://markets.ft.com/data/announce/detail)

August 5, 2025

MUMBAI, India , /PRNewswire/ -- India based, Vedanta Limited (BSE: 500295 & NSE: VEDL), the country's leading critical minerals, transition metals, energy & technology conglomerate announced its results for the first quarter ended 30<sup>th</sup> June 2025 on 31<sup>st</sup> July 2025. Vedanta delivered robust financials with adjusted **PAT\* jumping 10% year-on-year (YoY) to \$ 584 million**. The company clocked the **highest ever first quarter EBITDA of \$1.3 billion, up 2% YoY**. Vedanta's **EBITDA margin\*\* improved by 81 bps to 35% YoY, highest in the last 13 quarters**. The company's **consolidated revenue for Q1 stood at \$4.4 billion, up 4% YoY**.



Vedanta's **liquidity improved 29% YoY with cash and cash equivalent of \$2.6 billion**. The company's **Return on Capital Employed (ROCE) improved by 87 bps YoY to 25%**. **Credit ratings for Vedanta were reaffirmed at AA** by both **CRISIL and ICRA**. Prominent brokerages such as **Citi, Investec, JP Morgan, Bank of America (BofA)** have maintained their ratings and forecast strong earnings growth during FY26 and FY27 highlighting market confidence in Vedanta's growth story.

**Anil Agarwal - Chairman Vedanta, said,** "Our Q1FY26 performance has set a strong foundation for the year ahead. Even amidst global market volatility, we delivered strong broad-based performance and long-term value creation."

The company clocked record **quarterly alumina production at 587 KT, up 9% YoY with lowest hot metal cost (ex-alumina) at 888 \$/t in the last 16 quarters** and **overall aluminum cost of production lower by 12% QoQ**. Vedanta's **zinc operations in India achieved highest ever Q1 mined metal production and lowest Q1 cost of production at US\$1,010/t**. The company's international zinc operations witnessed a **50% YoY jump**

**in mined metal production** with overall **cost of production at \$1269/t**. The company also recently commissioned 950 MW of merchant power capacity in its two thermal power plants in the eastern state of Chhattisgarh and southern state of Andhra Pradesh.

**About Vedanta:**

Vedanta is a global leader in critical minerals, transition metals, energy, and technology, with operations spanning India, South Africa, Namibia, Liberia, UAE, Saudi Arabia, Korea, Taiwan, and Japan.

**Visit - [www.vedantalimited.com](http://www.vedantalimited.com)**

USD-INR exchange rate of 85.57

*\*PAT Adjusted for key one-offs: Cairn OALP Exploration cost written off (net of tax) in 1QFY26 and 4QFY25 and DTA of unutilized tax losses at ASI in 1QFY25*